

**UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF WISCONSIN**

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In re:

Case No. 24-21743-gmh

Wisconsin & Milwaukee Hotel LLC,  
Debtor.

Chapter 11

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**INTERIM APPLICATION FOR ALLOWANCE OF FEES AND COSTS  
BY PROFESSIONAL: EISNER ADVISORY GROUP LLC  
FINANCIAL ADVISOR FOR DEBTOR**

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NOW COMES EA Advisory Group LLC (“**EA Group**” or “**Applicant**”) and pursuant to 11 U.S.C. § 330, Rule 2016 of the Federal Rules of Bankruptcy Procedure, and Local Rule 2016, submits this Interim Application for Allowance of Fees and Costs by Professional: EISNER ADVISORY GROUP LLC Financial Advisor for the Debtor (the “**Application**”), and in support thereof states as follows:

**Jurisdiction and Background**

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
2. The statutory predicates for the relief sought herein are 11 U.S.C. §§ 330, 503(b), 507(a)(1), and Rule 2016 of the Federal Rules of Bankruptcy Procedure.
3. On April 9, 2024, Wisconsin & Milwaukee Hotel LLC, the debtor herein (“**WMH**” or “**Debtor**”), filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code (“**Petition Date**”).

4. The Debtor retained Applicant as financial advisor to aid them in the advancement of this case. On May 31, 2024, the Debtor filed the Notice and Application of the Debtor for Authority to Retain and Employ Eisner Advisor Group LLC as Financial Advisor (“**EA Group Employment Application**”) [Doc 137].

5. On June 20, 2024, the Court signed and entered the Order Authorizing the Debtor to Retain and Employ Eisner Advisory Group LLC as Financial Advisor (“**EA Group Retention Order**”) [Doc 162]. Pursuant to the EA Group Retention Order, Applicant’s effective date of employment as financial advisor for the Debtor was May 31, 2024.

6. Pursuant to the EA Group Retention Order, Applicant is to be reasonably compensated for its services, on an hourly basis, and is to be reimbursed for actual and necessary out-of-pocket expenses, pursuant to 11 U.S.C. §§ 328(a), 330, and 331.

7. Applicant has not made previous applications for interim fees in this matter.

#### **Fee Period Request**

8. This Application contemplates fees accrued and costs incurred during the time period from June 1, 2024 to September 30, 2024 (the “**Fee Period**”).

9. The blended hourly rate of financial advisors of the Applicant was \$507 per hour during the Fee Period.

10. During the Fee Period, accountants of the Applicant expended 238.00 hours on this case. Based upon the hourly rates stated above and the time expended by Applicant, the value of the services rendered by Applicant during the Fee Period was \$120,695.00. In addition, reasonable and necessary costs of \$1,002.49 were incurred, for an aggregate total of \$121,697.49 earned by Applicant during the Fee Period.

11. During the Fee Period, Applicant assisted the Debtor with monthly operating and financial reports, balance sheets, financial information needed for filings with the Court, financial analysis in connection with the continuing operations of the Debtor and worked on other financials aspects of the reorganization as needed. Detailed time records of the Fee Period are attached as **Exhibit A** to this Application.

#### **Interim Approval of Fees**

12. This is an interim application for approval of compensation, and Applicant has and will continue to perform additional necessary services subsequent to September 30, 2024, for which Applicant will file subsequent fee applications.

13. Applicant is experienced in the matters for which it was employed. Applicant's hourly rates are in conformity with the rates charged by similarly situated professionals.

14. Under the standards enumerated above, the reasonable value of the services rendered by Applicant as financial advisor for the Debtor throughout this entire case, including the Fee Period, is \$121,697.49, representing \$120,695.00 in professional fees plus \$1,002.49 of costs and disbursements.

#### **Payment of Compensation Awarded**

15. Applicant requests that the Court direct that Applicant is owed the total amount of \$121,697.49 as an administrative priority claim pursuant to 11 U.S.C. § 503(b), which amount constitutes the total fees and costs requested hereunder.

16. Applicant has not received a retainer in this case or received any interim compensation.

17. Applicant provided an itemization of the fees and costs to Debtor, and Debtor have no objection to said fees and costs.

18. All services for which compensation is requested by Applicant were performed for, or on behalf of the Debtor, and not on behalf of any committee, creditor, or other person.

19. There is no agreement or understanding between the Debtor and any other person, other than principals of Applicant, for the sharing of compensation to be received for services rendered in this case.

20. Applicant certifies that it has generally complied with the guidelines set forth by the United States Trustee concerning fee applications.

WHEREFORE, Applicant prays that the Court enter an Order as follows:

- A. Approving, as final, Applicant's compensation for the Fee Period under the provisions of 11 U.S.C. § 330 in the amount of \$121,697.49, representing \$120,695.00 in professional fees plus \$1,002.49 in reasonable and necessary costs.
- B. Determining that \$121,697.49 is due and owing to the Applicant as an administrative priority claim pursuant to 11 U.S.C. § 503(b), which represents the total award hereunder.
- C. For any other relief the Court deems just and appropriate.

Dated this 24<sup>th</sup> day of October 2024.

**Eisner Advisory Group LLC**  
**Financial Advisor for the Debtor**

By: /s/ Deborah Friedland  
Deborah Friedland, ISHC  
One Logan Square,  
130 North 18th Street Suite 3000  
Philadelphia, PA 19103

**UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF WISCONSIN**

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In re:

Case No. 24-21743-gmh

Wisconsin & Milwaukee Hotel LLC,

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Debtor.

Chapter 11

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**EXHIBIT A  
BILLING DETAILS FOR FEE PERIOD REQUEST**

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Attached hereto is a detailed summary of the professional fees and costs incurred in this matter during the time period from June 1, 2024, through September 30, 2024 (the "**Fee Period**").

**Wisconsin and Milwaukee Hotel LLC**  
**June 1, 2024 through September 30, 2024**  
**Professional Schedule of Time by Date Order**

Professional	Date	Description of Services	Rate	Hours	Fees
Deborah Friedland	6/4/2024	Call with M. Richman, Counsel.	\$ 650.00	0.4	\$ 260.00
Deborah Friedland	6/6/2024	Review documents to prepare MORs.	650.00	0.4	260.00
Deborah Friedland	6/6/2024	Prepare Court application and engagement letter.	650.00	0.9	585.00
Shaquan Williams	6/7/2024	Drafting April 2024 MOR.	360.00	2.3	828.00
Deborah Friedland	6/10/2024	Review of management reports.	650.00	0.8	520.00
Deborah Friedland	6/10/2024	Call with J. Maldonado and S. Williams, EAG, regarding April 2024 MORs.	650.00	0.6	390.00
Deborah Friedland	6/10/2024	Email correspondence with M. Richman, Counsel, and EA internal team.	650.00	0.2	130.00
Deborah Friedland	6/10/2024	Follow up questions to J. Maldonado for April 2024 MOR preparation.	650.00	0.8	520.00
Shaquan Williams	6/10/2024	Call with J. Maldonado regarding MORs.	360.00	0.6	216.00
Shaquan Williams	6/10/2024	Review and summarize April 2024 MOR report documents received and draft questions related to filing.	360.00	3.6	1,296.00
Deborah Friedland	6/11/2024	Prepare Excel models related to forecasting.	650.00	0.9	585.00
Deborah Friedland	6/11/2024	Read client documents including marketing plans, STR reports, group pace reports etc.	650.00	1.2	780.00
Richard DePiano	6/12/2024	Organize work plan.	280.00	0.8	224.00
Shaquan Williams	6/12/2024	Draft MAY 2024 MOR.	360.00	3.8	1,368.00
Deborah Friedland	6/13/2024	Site Visit to Hotel, Milwaukee.	650.00	8.0	5,200.00
Richard DePiano	6/13/2024	Drafting and formatting analysis schedule to show variance regarding performance compared to actual and budget.	280.00	1.6	448.00
Shaquan Williams	6/13/2024	Reconciling MOR report documents for hotel and management group received and drafting questions related to filing.	360.00	3.9	1,404.00
Deborah Friedland	6/14/2024	Call with M. Richman, Counsel, to discuss May 2024 MORs.	650.00	0.5	325.00
Deborah Friedland	6/14/2024	Call with R. DePiano, EAG to discuss benchmarking model.	650.00	0.6	390.00
Richard DePiano	6/14/2024	Drafting and formatting analysis schedule to show variance regarding performance compared to actual and budget.	280.00	1.8	504.00
Shaquan Williams	6/14/2024	Finalize Monthly Operating report and supporting documents. Prepare draft MOR for filing.	360.00	3.8	1,368.00
Deborah Friedland	6/17/2024	Call with S. Williams and W. Pederson, EAG, regarding financial statements.	650.00	0.5	325.00
Deborah Friedland	6/17/2024	Review May financial statements and budget variances, benchmark performance of hotel against budget and STLY.	650.00	1.2	780.00
Richard DePiano	6/17/2024	Prepare variance analysis and detailed list of large variance categories. Meet with EAG team to discuss engagement status and next steps	280.00	3.8	1,064.00
Shaquan Williams	6/17/2024	Finalize May 2024 MORs.	360.00	3.7	1,332.00
Shaquan Williams	6/17/2024	EAG strategy call.	360.00	0.6	216.00
Deborah Friedland	6/18/2024	Review benchmarking analysis and prepare write-up for M. Richman, Counsel.	650.00	1.2	780.00
Shaquan Williams	6/18/2024	Update supporting documentation for MOR Draft.	360.00	2.9	1,044.00
Shaquan Williams	6/19/2024	Reconciling supporting documentation for May 2024 MORs.	360.00	1.8	648.00
Shaquan Williams	6/24/2024	Call with W. Pederson, EAG, regarding May 2024 MORs.	360.00	0.5	180.00
Richard DePiano	6/25/2024	Discussion regarding engagement status and document expectations.	280.00	0.3	84.00
William Pederson	6/25/2024	Call with E. Reyes regarding workerscomp.	650.00	0.2	130.00
William Pederson	6/25/2024	Follow-up and retrieve portal documents.	650.00	0.4	260.00
William Pederson	6/25/2024	Call with C. Nash regarding workerscomp premiums and expenses.	650.00	0.3	195.00
Shaquan Williams	6/26/2024	Updating May MOR forms.	360.00	0.8	288.00
William Pederson	6/26/2024	Review of files, prepare reconciliation regarding May MOR.	650.00	1.4	910.00
Shaquan Williams	6/28/2024	Draft MOR supporting documents and reconciling cash.	360.00	2.4	864.00
Shaquan Williams	7/1/2024	Analyze May 2024 Bank transactions for Cash Reconciliation.	360.00	3.2	1,152.00

**Wisconsin and Milwaukee Hotel LLC**  
**June 1, 2024 through September 30, 2024**  
**Professional Schedule of Time by Date Order**

Professional	Date	Description of Services	Rate	Hours	Fees
Shaquan Williams	7/2/2024	Analyze May 2024 Bank transactions for Cash Reconciliation.	360.00	2.8	1,008.00
Shaquan Williams	7/3/2024	Analyze May 2024 Bank transactions for Cash Reconciliation.	360.00	3.6	1,296.00
Amanda Sarwan-Jones	7/8/2024	Work on Invoice.	220.00	1.0	220.00
Deborah Friedland	7/10/2024	JLL asset management report.	650.00	0.3	195.00
Deborah Friedland	7/11/2024	Call with E. Reyes attorney.	650.00	0.4	260.00
Deborah Friedland	7/11/2024	Review daily revenue reports.	650.00	0.2	130.00
Deborah Friedland	7/17/2024	Call with S. Williams, EAG, regarding MOR preparation.	650.00	0.7	455.00
Shaquan Williams	7/17/2024	Drafting June MOR's and Supporting documents.	360.00	4.9	1,764.00
Deborah Friedland	7/18/2024	Discussion with S. Williams, EAG, regarding June MORs.	650.00	0.9	585.00
Deborah Friedland	7/19/2024	Call with S. Williams and W. Pederson, EAG, and J. Cordova regarding June MORs.	650.00	0.6	390.00
Shaquan Williams	7/19/2024	Reconciling supporting documentation for June MOR's.	360.00	4.7	1,692.00
Shaquan Williams	7/19/2024	Phone call with J. Cordova on reconciling differences.	360.00	0.6	216.00
William Pederson	7/19/2024	Call with J. Cordova, D. Friedland and S. Williams, EAG regarding June MOR.	650.00	0.6	390.00
Deborah Friedland	7/22/2024	Call with W. Pederson, S. Williams, EAG, and JC Regarding MORs. Follow up with EAG team.	650.00	0.6	390.00
Deborah Friedland	7/22/2024	Call with M. Richman, Counsel, and W. Pederson, EAG. Follow up review of documents.	650.00	0.6	390.00
Deborah Friedland	7/22/2024	Call with W. Pederson, EAG.	650.00	0.6	390.00
Shaquan Williams	7/22/2024	Drafting June 2024 MOR.	360.00	3.3	1,188.00
Shaquan Williams	7/22/2024	Phone call with J. Cordova on Cash Reconciliation.	360.00	0.4	144.00
Deborah Friedland	7/23/2024	Call with R. DePiano, EAG, regarding cash flow model preparation.	650.00	0.8	520.00
Richard DePiano	7/23/2024	Review of monthly financial documents. Spread amounts for June actual versus budget.	280.00	1.8	504.00
Richard DePiano	7/24/2024	Prepare forecast analysis to project through December 2024.	280.00	1.9	532.00
William Pederson	7/24/2024	Call with R. DePiano, EAG regarding projections analysis.	650.00	0.4	260.00
Deborah Friedland	7/25/2024	Review court documents.	650.00	0.8	520.00
Richard DePiano	7/25/2024	Provide observations of documents required to conduct forecast analysis.	280.00	0.5	140.00
Deborah Friedland	7/26/2024	Prepare adequate protection payment worksheet.	650.00	1.1	715.00
Deborah Friedland	7/26/2024	Prepare 13-week projections draft.	650.00	1.1	715.00
Deborah Friedland	7/26/2024	Call with M. Richman, Counsel.	650.00	0.2	130.00
Richard DePiano	7/26/2024	Discussions with team regarding engagement status and required documents to request.	280.00	0.8	224.00
Shaquan Williams	7/26/2024	Updating Adequate Protection program worksheet.	360.00	0.9	324.00
William Pederson	7/26/2024	Call with D. Friedland and R. DePiano, EAG, regarding Projections/forecasts.	650.00	0.8	520.00
Deborah Friedland	7/29/2024	Read financial statements, June 2024, prepare variance analysis and commentary.	650.00	1.4	910.00
Deborah Friedland	7/30/2024	Review of property reports (daily, weekly).	650.00	0.9	585.00
Deborah Friedland	8/1/2024	Prepare Benchmarking Analysis and Write-Up.	650.00	2.3	1,495.00
Richard DePiano	8/1/2024	Engagement status update. Review of staff analysis file and making adjustments to update formatting and formulas. Creating new analysis file for 2023 and 2022 review.	280.00	3.0	840.00
Deborah Friedland	8/2/2024	Prepare Benchmarking Analysis and Write-Up.	650.00	2.1	1,365.00
Deborah Friedland	8/2/2024	Review financial statements and compare to comps and industry for profit opportunities.	650.00	1.6	1,040.00
Richard DePiano	8/2/2024	Continue to review staff analysis file and making adjustments to update formatting and formulas and update report draft.	280.00	3.1	868.00
Richard DePiano	8/5/2024	Prepare Benchmarking Report and finalizing exhibit tables.	280.00	1.5	420.00
Deborah Friedland	8/6/2024	Continue to review staff analysis file and making adjustments to update formatting and formulas and update report draft.	650.00	1.2	780.00

**Wisconsin and Milwaukee Hotel LLC**  
**June 1, 2024 through September 30, 2024**  
**Professional Schedule of Time by Date Order**

Professional	Date	Description of Services	Rate	Hours	Fees
Deborah Friedland	8/6/2024	Call with W. Pederson, EAG to discuss cash flow forecast model.	650.00	0.6	390.00
Richard DePiano	8/6/2024	Discussion with D. Friedland and S. Williams, EAG, regarding identification of client documents for analysis.	280.00	0.3	84.00
Shaquan Williams	8/6/2024	Phone call with R. DePiano, EAG, to discuss 13 week cash flow.	360.00	0.3	108.00
William Pederson	8/6/2024	Call with D. Friedland, EAG, regarding projections.	650.00	0.4	260.00
Deborah Friedland	8/7/2024	Call with client group and M. Richman, Counsel, to discuss changes in hotel operations, bankruptcy related issues.	650.00	1.1	715.00
Deborah Friedland	8/7/2024	Continue preparing benchmarking analysis updating for new financial data.	650.00	1.2	780.00
Deborah Friedland	8/7/2024	Call with W. Pederson and S. Williams, EAG, to discuss cash flow forecast.	650.00	0.8	520.00
Richard DePiano	8/7/2024	Engagement status update call with EAG team.	280.00	0.5	140.00
Shaquan Williams	8/7/2024	Updating and review cash flow projections.	360.00	2.6	936.00
Shaquan Williams	8/7/2024	Phone call with EAG team to discuss 13 week cash flow.	360.00	0.5	180.00
William Pederson	8/7/2024	Call with D. Friedland, S. Williams and R. DePiano, EAG, regarding projections and MORs.	650.00	0.6	390.00
William Pederson	8/7/2024	Call with counsel, debtor and D. Friedland, EAG, regarding case update.	650.00	0.8	520.00
Deborah Friedland	8/8/2024	Review financial statements and management agreement.	650.00	1.2	780.00
Shaquan Williams	8/8/2024	Reviewing documents and updating request list for MOR Support.	360.00	1.7	612.00
Shaquan Williams	8/8/2024	Phone call with EAG team to discuss MOR's and next steps.	360.00	0.9	324.00
William Pederson	8/8/2024	Call with D. Friedland and S. Williams, EAG, regarding document requests and case update.	650.00	0.9	585.00
Deborah Friedland	8/9/2024	Call with J. Cordova, S. Williams and W. Pederson, EAG, to review MOR timing.	650.00	0.4	260.00
Shaquan Williams	8/9/2024	Phone call with J. Cordova, W. Pederson and D. Friedland, EAG, regarding MOR status.	360.00	0.4	144.00
William Pederson	8/9/2024	Call with J. Cordova, D. Friedland and S. Williams, EAG, regarding July MOR prep.	650.00	0.4	260.00
William Pederson	8/12/2024	Review of cash collateral order re: adequate protection payments.	650.00	0.6	390.00
Deborah Friedland	8/13/2024	Call with W. Pederson, EAG, regarding case update and management analysis.	650.00	0.6	390.00
Deborah Friedland	8/13/2024	Review management contract and prepare term sheet and comparative analysis.	650.00	1.8	1,170.00
William Pederson	8/13/2024	Call with D. Friedland. EAG, regarding case update and management analysis.	650.00	0.6	390.00
Deborah Friedland	8/14/2024	Calls with D. Sylvester and A. Riffe at GCH and First Hospitality to discuss management terms.	750.00	1.1	825.00
Deborah Friedland	8/14/2024	Call with F. Turkmani, Ackman Ziff, regarding current financing terms.	750.00	0.8	600.00
Deborah Friedland	8/14/2024	Cashflow model updates.	750.00	1.3	975.00
Richard DePiano	8/14/2024	Creating a July 2024 Budget v Actual analysis file.	300.00	0.5	150.00
Deborah Friedland	8/15/2024	Call with client and M. Richman, Counsel, update on process.	750.00	0.8	600.00
Deborah Friedland	8/15/2024	Review monthly operating performance.	750.00	1.3	975.00
Richard DePiano	8/15/2024	Creating and formatting PowerPoint Slides for July 2024 status update.	300.00	0.8	240.00
Shaquan Williams	8/15/2024	Reviewing documents received from management for MOR and drafting July MOR.	400.00	2.4	960.00
Deborah Friedland	8/16/2024	Call with M. Richman, Counsel, and W. Pederson, EAG, D. Lanterman at White Lodge.	750.00	0.8	600.00
Deborah Friedland	8/16/2024	Management contract benchmarking.	750.00	1.0	750.00
Richard DePiano	8/16/2024	Updating projections forecast with actual results for the Revenue and Expense line items.	300.00	0.3	90.00



**Wisconsin and Milwaukee Hotel LLC**  
**June 1, 2024 through September 30, 2024**  
**Professional Schedule of Time by Date Order**

Professional	Date	Description of Services	Rate	Hours	Fees
Shaquan Williams	8/16/2024	Reviewing documents received from management for MOR and drafting July MOR.	400.00	1.6	640.00
Shaquan Williams	8/16/2024	Call with D. Freidland and W. Pederson, EAG, regarding July MOR.	400.00	0.6	240.00
William Pederson	8/16/2024	Call with M. Richman, Counsel, and D. Friedland, EAG, regarding MOR status and case update.	650.00	0.5	325.00
William Pederson	8/16/2024	Call with D. Freidland and S. Williams, EAG, regarding July MOR.	650.00	0.6	390.00
Deborah Friedland	8/19/2024	Call with M. Richman, Counsel to discuss adequate protection calculation.	750.00	0.5	375.00
Deborah Friedland	8/19/2024	Adequate protection calculation and MORs analysis.	750.00	1.3	975.00
Shaquan Williams	8/19/2024	Internal call discussing trustee fees and MOR's.	400.00	0.7	280.00
Shaquan Williams	8/19/2024	Drafting July Operating Report.	400.00	2.6	1,040.00
William Pederson	8/19/2024	UST fee analysis and email to counsel.	650.00	0.9	585.00
William Pederson	8/19/2024	Call with D. Friedland and S. Williams, EAG, regarding UST fees.	650.00	0.7	455.00
William Pederson	8/19/2024	Call with D. Friedland, EAG, regarding July MOR and case update.	650.00	0.5	325.00
Deborah Friedland	8/20/2024	Call with J. Cordove, Counsel, W. Pederson and S. Williams, EAG, regarding July MOR.	750.00	0.3	225.00
Shaquan Williams	8/20/2024	Drafting July Operating Report.	400.00	3.8	1,520.00
William Pederson	8/20/2024	Call with J. Cordove, Counsel, D. Freidland and S. Williams, EAG, regarding July MOR.	650.00	0.3	195.00
William Pederson	8/20/2024	Call with S. Williams, EAG, regarding July MOR.	650.00	0.6	390.00
Deborah Friedland	8/21/2024	Weekly client call to discuss changes in hotel operations, bankruptcy related issues.	750.00	0.9	675.00
Richard DePiano	8/21/2024	Updating July 2024 PowerPoint presentation and updating summary table for additional detail.	300.00	1.2	360.00
Shaquan Williams	8/21/2024	Call with W. Pederson, EAG, regarding July MOR.	400.00	0.7	280.00
Shaquan Williams	8/21/2024	Drafting July MOR 2024.	400.00	4.2	1,680.00
William Pederson	8/21/2024	Update/review of MOR analysis.	650.00	1.1	715.00
William Pederson	8/21/2024	Call with S. Williams, EAG, regarding July MOR.	650.00	0.7	455.00
Deborah Friedland	8/22/2024	Prepare budget August through December 2024.	750.00	1.3	975.00
Deborah Friedland	8/22/2024	Review financials for July and August month to date.	750.00	0.8	600.00
Jay Lindenberg	8/22/2024	Discuss income tax issues and possible ramifications on COD income if Debtor emergencies from Chapter 11 with D. Friedland, EAG.	650.00	0.4	260.00
Deborah Friedland	8/23/2024	Call with S. Williams and W. Pederson, EAG, regarding adequate protection payment calculation and budget.	750.00	0.6	450.00
Deborah Friedland	8/23/2024	Preparation of adequate protection payment calculation.	750.00	0.9	675.00
Deborah Friedland	8/23/2024	Review White Lodge forecast and compare with actuals STLY, model projections.	750.00	1.3	975.00
Deborah Friedland	8/23/2024	Call with J. Lindenberg, EAG, regarding tax advisory.	750.00	0.4	300.00
Richard DePiano	8/23/2024	Updating forecast projections and making additional adjustments to model to analyze performance for forecast.	300.00	1.7	510.00
Shaquan Williams	8/23/2024	Updating professional fees and adequate protection schedule.	400.00	2.1	840.00
William Pederson	8/23/2024	Follow up with D. Friedland, EAG, regarding adequate protection analysis.	650.00	0.3	195.00
Deborah Friedland	8/26/2024	Finalize adequate payment protection calculation.	750.00	0.8	600.00
Deborah Friedland	8/26/2024	Prepare budget August through December 2024.	750.00	1.1	825.00
William Pederson	8/26/2024	Call with D. Friedland, EAG, regarding Forecast for second half of 2024.	650.00	0.3	195.00
Deborah Friedland	8/27/2024	Preparation of budget August through December 2024, continued.	750.00	1.2	900.00
Richard DePiano	8/27/2024	Review of Profit and Loss detail to verify calculation of revenue line items for manager.	300.00	0.6	180.00
Deborah Friedland	8/28/2024	Cash flow forecast model preparation.	750.00	0.9	675.00
Deborah Friedland	8/29/2024	Call with J. Coronado Jackson to review cash flow forecast.	750.00	0.6	450.00
Deborah Friedland	8/29/2024	Prepare cash flow forecast model.	750.00	1.1	825.00

**Wisconsin and Milwaukee Hotel LLC**  
**June 1, 2024 through September 30, 2024**  
**Professional Schedule of Time by Date Order**

Professional	Date	Description of Services	Rate	Hours	Fees
Deborah Friedland	9/3/2024	Call with J. Coronado to discuss budget.	750.00	0.4	300.00
Deborah Friedland	9/4/2024	Call with W. Pederson, EAG, to discuss Cashflow projections.	750.00	1.6	1,200.00
William Pederson	9/4/2024	Call with D. Friedland, EAG, regarding 2024 Forecast.	650.00	1.6	1,040.00
Deborah Friedland	9/5/2024	Call with W. Pederson, EAG, to discuss budget preparation.	750.00	0.7	525.00
William Pederson	9/5/2024	Call with D. Friedland, EAG, regarding 2024 forecast.	650.00	0.7	455.00
Amanda Sarwan-Jones	9/6/2024	Work on cost sheets for D. Friedland, EAG.	220.00	1.2	264.00
Deborah Friedland	9/6/2024	Email correspondence with M. Richman, Counsel and J. Cordova regarding hotel financial information.	750.00	0.2	150.00
Deborah Friedland	9/6/2024	Preparation of budget August through December 2024, Continued.	750.00	1.9	1,425.00
William Pederson	9/6/2024	Calls with D. Friedland, EAG, regarding draft Forecast.	650.00	0.6	390.00
Deborah Friedland	9/9/2024	Calls with W. Pederson, EAG, regarding draft Forecast.	750.00	0.6	450.00
Deborah Friedland	9/10/2024	Edits to budget exhibits per comments by White Lodge and WMH.	750.00	1.4	1,050.00
Deborah Friedland	9/10/2024	Call with W. Pederson, EAG, regarding case update.	750.00	0.7	525.00
William Pederson	9/10/2024	Call with D. Friedland, EAG, regarding case update.	650.00	0.7	455.00
Deborah Friedland	9/11/2024	Research intangible asset value per lender inquiry.	750.00	0.9	675.00
Deborah Friedland	9/11/2024	Read daily sales reports.	750.00	0.4	300.00
Deborah Friedland	9/16/2024	Review August operating results and prepare benchmarking analysis.	750.00	1.1	825.00
Richard DePiano	9/16/2024	Review of and creating August 2024 property review schedule.	300.00	0.8	240.00
Deborah Friedland	9/17/2024	Email correspondence with Brett Schieve to request documents for August MORs.	750.00	0.4	300.00
Deborah Friedland	9/18/2024	Preparation of August 2024 Monthly MORs.	750.00	0.6	450.00
Shaquan Williams	9/18/2024	Drafting August 2024 MOR Support.	400.00	2.8	1,120.00
Deborah Friedland	9/19/2024	Preparation of August 2024 MORs.	750.00	0.7	525.00
Deborah Friedland	9/19/2024	Review monthly financials and prepare questions for management call.	750.00	2.1	1,575.00
Shaquan Williams	9/19/2024	Drafting August 2024 MOR Support.	400.00	5.8	2,320.00
William Pederson	9/19/2024	Call with S. Williams, EAG, regarding MORs.	650.00	0.8	520.00
Deborah Friedland	9/20/2024	Correspondence with White Lodge management for questions related to August MORs.	750.00	0.7	525.00
Deborah Friedland	9/20/2024	Review cashflow forecast and update models.	750.00	1.2	900.00
Shaquan Williams	9/20/2024	Drafting August 2024 MORs.	400.00	4.9	1,960.00
Deborah Friedland	9/23/2024	Preparation of MORs.	750.00	0.9	675.00
Deborah Friedland	9/23/2024	Preparation of adequate protection payment.	750.00	1.1	825.00
Shaquan Williams	9/23/2024	Drafting August 2024 MORs.	400.00	5.8	2,320.00
William Pederson	9/23/2024	Calls with S. Williams and D. Friedland, EAG, regarding MORs.	650.00	0.4	260.00
Deborah Friedland	9/24/2024	Call with White Lodge management team, client to review August operating performance - preparation for call by preparing agenda, reviewing financial statements.	750.00	1.1	825.00
Deborah Friedland	9/24/2024	Weekly call with client and M. Richman, Counsel to discuss changes in hotel operations, bankruptcy related issues.	750.00	0.9	675.00
Deborah Friedland	9/24/2024	Prepare follow- up questions for hotel management company regarding August financials.	750.00	1.3	975.00
Deborah Friedland	9/24/2024	Prepare terms and provisions sheet for ownerships meeting with White Lodge.	750.00	0.8	600.00
Deborah Friedland	9/25/2024	Preparation of adequate protection payment calculation, continued.	750.00	0.3	225.00
Deborah Friedland	9/30/2024	Call with E. Carow and J. Cordova and J. Lindenberg, EAG, regarding Tax issues.	750.00	0.6	450.00

**Wisconsin and Milwaukee Hotel LLC**  
**June 1, 2024 through September 30, 2024**  
**Professional Schedule of Time by Date Order**

Professional	Date	Description of Services	Rate	Hours	Fees
Jay Lindenberg	9/30/2024	Teams call regarding meeting with clients and D. Friedland, EAG, regarding tax liability issues, COD.	650.00	0.6	390.00
				<u>238.0</u>	120,695.00
					919.49
					60.00
					23.00
					<u>\$ 121,697.49</u>

**Wisconsin and Milwaukee Hotel LLC**  
**June 1, 2024 through September 30, 2024**  
**Expenses**

<b>Date</b>	<b>Professional</b>	<b>Amount</b>	<b>Description of Services</b>	<b>Category</b>
6/13/2024	Deborah Friedland	\$ 39.53	Client meeting	Airfare, Rail, Mileage
6/11/2024	Deborah Friedland	<u>879.96</u>	Client meeting	Airfare, Rail, Mileage
<b>Total Airfare, Rail, Mileage</b>		<b>919.49</b>		
6/13/2024	Deborah Friedland	<u>60.00</u>	Client meeting	Meals
<b>Total Meals</b>		<b>60.00</b>		
6/14/2024	Deborah Friedland	<u>23.00</u>	Client meeting	Ground Transportation
<b>Total Ground Transportation</b>		<b>23.00</b>		
<b>Grand Total Expenses</b>		<b><u><u>\$ 1,002.49</u></u></b>		